

Atlantic Marine Strategy From competition to cooperation Role of maritime clusters

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Maritime Atlantic Strategy Action plan

- Capacity for Research and Innovation
- Better bridge industry closer to research
- Enhance competiveness of SMEs

Research & Innovation Strategies for Smart Specialisation RIS3

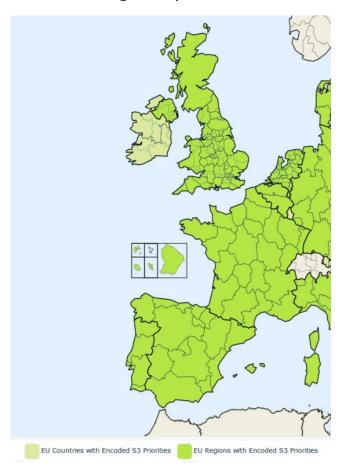
- Integrated, place-based economic transformation agendas:
 - Focus policy support and investments on key national/regional priorities
 - Build on each region's strenght (competitive advantage and potential for excellence
 - Aim to stimulate private investment (technological innovation support)
 - Encourage innovation through stakeholder engagement
- RIS3 Rationale:
 - Concentrate knowledge resources
 - link them to a limited number of priority economic activities
 - ⇒ Regions (and countries) can become and remain competitive in the global economy

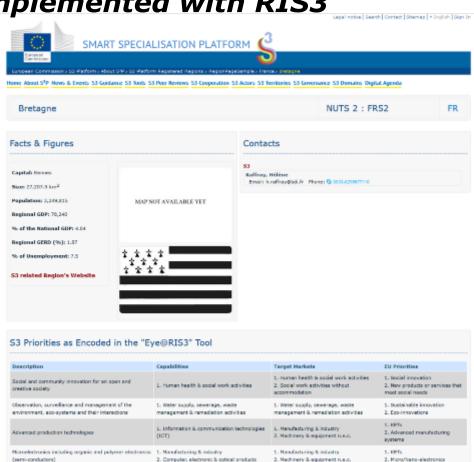




Maritime Atlantic Strategy implemented with RIS3

Maritime regions provided RIS3







Food Factory of the Future



1. Manufacturing & industry

2. Nachinery & equipment n.e.c.





1. Manufacturing & industry

2. Pood, beverage 8 tobacca products





S. KETS

systems

2. Advenced manufecturing

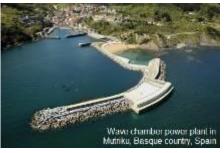


Maritime Atlantic Strategy is already here!

Marine Renewable Energy

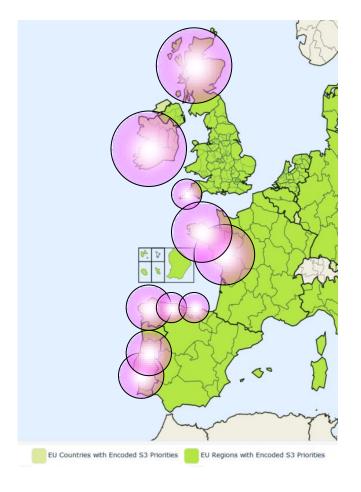








- Identified differently:
 - Energy (Scotland)
 - Marine energy (Ireland)
 - Maritime activities for blue growth (Brittany)
 - Marine Industries (Pays de la Loire)
 - ..







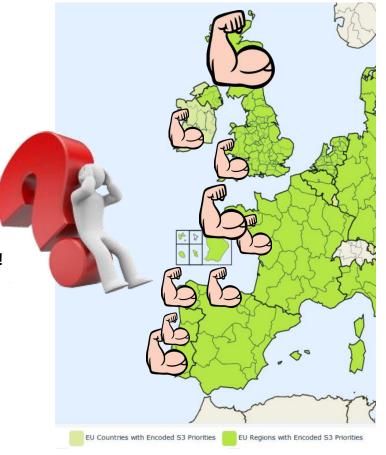
Maritime Atlantic Strategy is taken into account independently

- Issue #1
 - How to identify the leading region at EU level
 - ⇒ RIS3 = Inward looking exercise for regions
 - ⇒ Lack of standardisation
 - ⇒ No Benchmarks and indicators
 - ⇒ How to deal with other regions
- Issue #2
 - Why identifying one as all regions are the best!!!



⇒ AIM of regional policies is to develop economic activities on its own territory

COMPETITION rather than COOPERATION







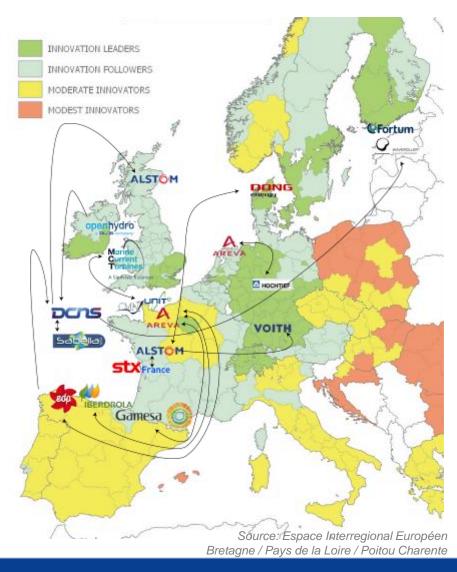
On the Atlantic european coastal area

			FRANCE	SPAIN	PORTUGAL
CURRENTLY INSTALLED	25 MW	3653 MW 3.8 MW 5.2 MW		0.3 MW	0.3 MW
TARGET 2020	555 MW 75 MW 16% of renewables	4200 MW 700 MW 15% of renewables	6000 MW 23% of renewables	3000 MW 100 MW 20% of renewables	27 MW 300 MW 31% of renewables



Innovation - Maritime Atlantic Strategy

- Innovation has no regional boundaries
 - ⇒ Value chains
 - ⇒ Knowledge
 - Cooperations
- Need for regional strategies to go beyond restrictive administrative boundaries!
 - Outward looking
 - ⇒ Being aware of potential synergies
 - Ultimately benefit of a common effort / Cooperation







Innovation - Maritime Atlantic Strategy

REGIONS heading to the MRE sector









CLUSTER & INTERCLUSTERING APPROACH

CLUSTERS are key in inter-regional cooperation

- ⇒ Network related to innovation & Multilevel dimension
- → May provide an alternative choice when conflicting policies (regional vs national)
- ⇒ Speak ultimately for economic development
- ⇒ Able to orientate economic policies towards specific economic areas
- ⇒ Experienced in using various source of fundings (public money)

INTERCLUSTERING is key to the ATLANTIC MARITIME STRATEGY

- Provide an excellent tool for implementing policies related to the Atlantic Maritime Strategy
- → Provide a clearer vision for maritime innovation Same language, same issues and mainly same goals
- ⇒ Create critical mass and solve problem to benefit a whole sector
- ⇒ High visibility for the maritime sector (lobbying, call for tender)





CLUSTER & INTERCLUSTERING VISION

Example of INTERCLUSTERING ACTIVITIES

- ⇒ Stimulate awareness (mostly for SMEs) of business opportunities
- → Map and consolidate knowledge and R&D capabilities accross the Atlantic Area
- ⇒ Use a network a the Atlantic area level as a catalyst for innovation
- ⇒ Guide Atlantic regions for a better cooperation
- ⇒ Capitalise on existing foundations for future European project application



















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