2. B. Research and Innovation:

Maximising the value of marine bioresources in the Atlantic area



Alice Stack, MVB PhD

Marigot Group Ltd.

Cork, Ireland

Overview

- Who we are (est. 1991)
 - Celtic Sea Minerals (harvest and animal feed)
 - Marigot (food and human health)
- How we use marine biomass (Lithothamnion spp.)
 - Harvest; environmental impact
 - End products
 - Research and Development
- Why have we been successful to date?
- Opportunities for future development

Celtic Sea Minerals / Marigot GCIDDUT

Ireland



Iceland

Calcareous algae

Lithothamnion species

Coralline algae

Calcified seaweed

Rhodoliths

Maërl







Icelandic Westfjords







Bildudalur



Harvesting Activity



- 30 year extraction license granted in 2003
 - 85,000 T per annum
- Deposits covering 4 fjords in NW Iceland have been mapped
 - Total available material > 21.8M tonnes
 - Additional mapping identified 70M tonnes







Products

Animal Feed additive (1993) Food / Supplement (1996) acidbuf Bone Health Inflammation **Gut Health**

Marine multi-mineral

- Calcium, magnesium, 72 detectable elements
- Carbonate salts
- Sold in > 40 countries
- Applications
 - Rumen health (buffering)
 - Milk, beef, pork production
 - Non-dairy source of calcium and other minerals
 - Bone health support
 - Anti-inflammatory properties
 - Digestive health

Research and Development

- Reputation (and sales) built on science and technical excellence
- 34 peer-reviewed publications
 - 6 human trials
 - 9 animal health / performance
- Collaborations with academic research institutes across the world
- Internal (company-generated) and external research funding sources

Reasons for success?

- Icelandic (local) government support
- Strategy for cost efficiency
 - Accessibility of harvestable material
 - Non-culture based harvest
 - Location of plants
 - Isolated; personnel
 - Shipping / logistics
 - Energy costs (X6)

Reasons for success?

- Extensive, ongoing sustainability program
 - Supported and audited by various stakeholders

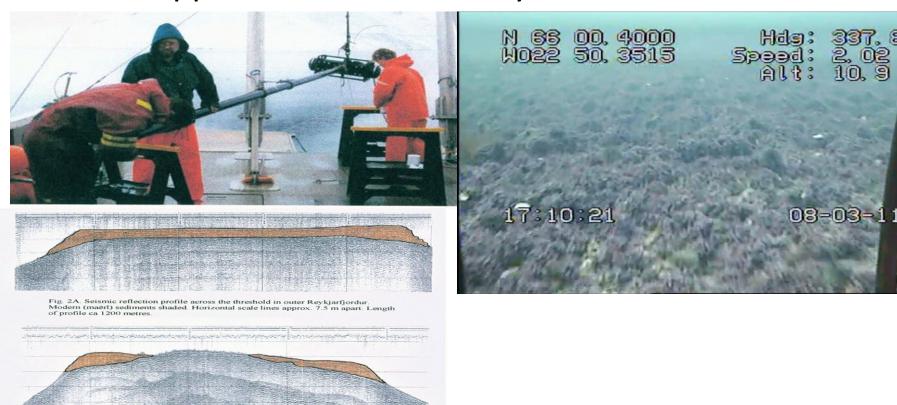


Fig. 2B. Profile across Langanesgrunn, showing sediments on boths sides of a bedrock outcrop. Length of profile approximately 800 metres.

Future Challenges

- "Low-tech" products that are supported by extensive scientific program and technical support (both animal and human health)
- Future-proofing must move from low to higher margin products...

How?

Future Challenges

- Ongoing support at government-level
 - Environmental, licensing, trade policy-makers
- "Open doors" between SMEs and academic research institutes
 - IP, scale-up, funding assistance
- Focused research programs
 - Characterization and efficacy of higher-value bioactives (true "end-user" studies)
- Cost-efficiency always a factor
 - E.g. Fucus vesiculosus

