Unlocking the Potential of Community Tourism in Peripheral Regions

John Griffin



## The Gathering 2013 in Ireland demonstrated the potential of Community Tourism



## It attracted 275,000 additional visitors and generated €170m in revenue





### Moreover..

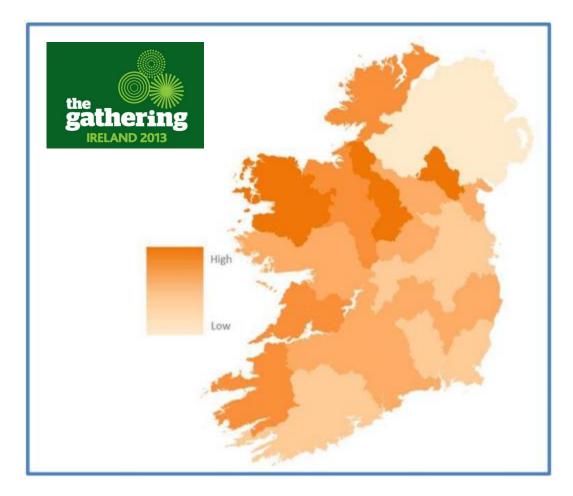
It convinced Government that **Community Tourism** should be one of the pillars of new its new Tourism Strategy 2015-2025: **People, Place and Policy** 

## Similar Experience in Scotland and Wales

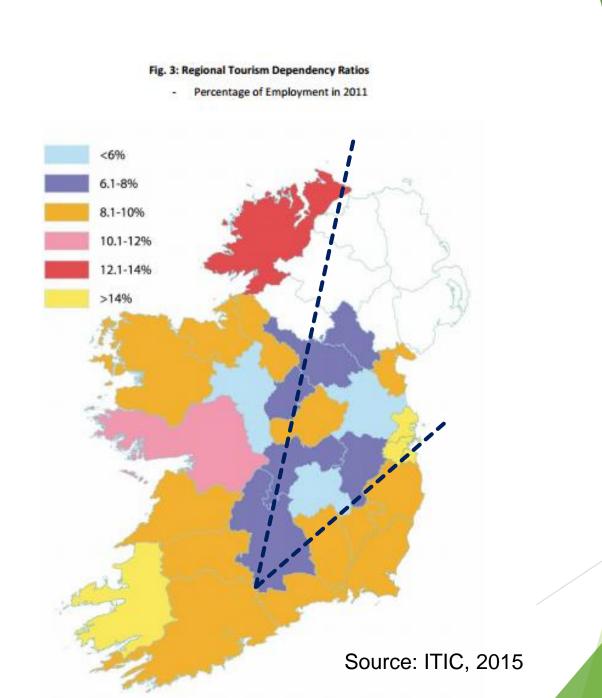




Homecoming Scotland 2014

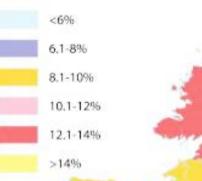


## Distribution of Gathering Events





Percentage of Employment in 2011



## Peripheral Regions are much more dependent on Tourism than other areas

Fig. 3: Regional Tourism Dependency Ratios

Percentage of Employment in 2011

5.1 - 8%At least 1 in every 5 businesses in counties Kerry and Leitrim is engaged in tourism, with an almost equal dependency on tourism businesses in **County Donegal. Tourism accounts for** close to 15% of all business enterprises in counties Mayo, Clare, Sligo, Galway and Limerick. (ITIC, 2015)

## Challenges

- Remote, difficult to access
- Under-developed infrastructure
- Lack of state investment
- Poor Broadband and mobile phone coverage
- Little or no FDI, higher unemployment
- Population Decline
- Smaller enterprises lack of marketing spend
- Seasonality short tourism season

## Strengths

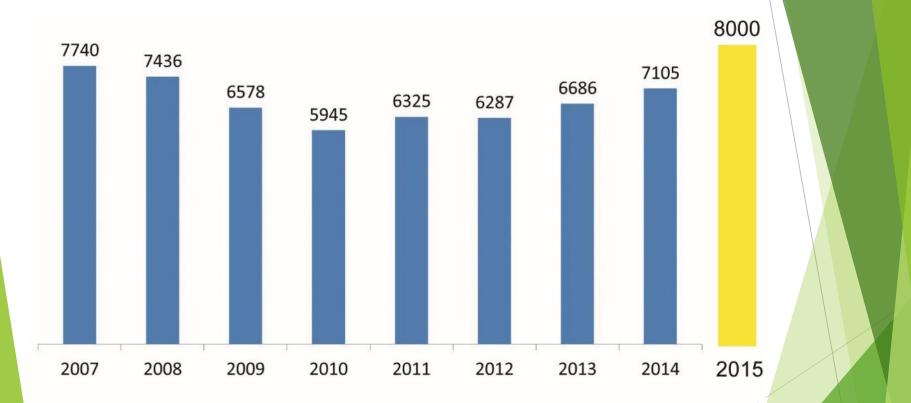
- Appeal of Remoteness
- Clean Air, Green Environment
- Real and Authentic
- Gaelic Culture, traditional music, warm welcome, time for visitor.
- Large concentration of historic monuments
- Lends itself to sustainable, activity and Adventure tourism – growing markets
- Wild Atlantic Way (in Ireland)

Decline in Overseas holiday visitors and Bednights to the western seaboard 1999 vs. 2010

	NW	<u>1999</u>	2010	AAR%	
	Hols	457,000	240,000	-6%	
	Nights	1,784,000	894,000		
<u>₩</u> Hols Nights	a transmission and	0 <u>AAR</u> ,000 -4% 54,000 -4%		Continuous decline in demand – more marked in NW & MW. SW relative better performance	
MW	<u>1999</u>	2010	AAR%	Dublin's visitor obs	
Hols	944	458	-6%	Dublin's visitor sha	re
Night	ts 3,328,000	1,584,000	-7%	grew by 38% and	
<u>5W</u>	<u>1999</u>	2010	AAR%		
Hols	1,408,000	919,000	-4%	bednights by 80%	
Nights	5,961,000	4,617,000	-2%		

A big Wake-Up Call

## Overseas tourists to Ireland (000s) 2007-2015e Recovery



Source: Fáilte Ireland estimates based on CSO and NISRA

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Source: Fáilte Ireland estimates based on CSO and NISRA

The communities living on the Periphery have a very strong Pride of Place, a great Respect for Nature and the Environment.

Tourism offers the opportunity to unlock the potential for Economic Growth and Job Creation for communities in a sustainable way.

# But they need support

## The challenges facing communities along the Atlantic Periphery and Wales are similar but so are the **Opportunities**.

By collaborating across boundaries, sharing expertise and joint promotion communities, supported by local state agencies and the Interreg programme, can maximise the potential of their Natural and Built Heritage assets in a sustainable way.

## **Community Festivals**





### **ECO TOURISM**



### Bird Watching & Nature Tours





## Walking & Cycling Holidays

#### The Dingle Way

#### Pembrokeshire Coastal Path



## **Artisan Food Festivals**

## BURREN SLOW FOOD FESTIVAL

16<sup>th</sup> - 22<sup>ND</sup> MAY 2015



Menai Food Festival

## Astro Tourism

Kerry Dark Sky Reserve



Northern Lights Inishowen

## STAR POWER

Information Workshop on Unlocking the Tourism potential of the Dark Skies over South Kerry

Coláiste na Sceilge, Cahersiveen SATURDAY 28TH NOV 2015 MOBILE PLANETARIUM AT COLAISTE NA SCEILGE ALL DAY



## Painting Holidays

### **Celtic Language Holidays**



## Sea Angling & Marine Leisure

The Wild Atlantic Way... the journey of a lifetime! Ireland Wales Cooperation Programme 2014-20

Priority 3: Utilising Cultural & Natural Resources and Heritage

South Stack Lighthouse, Anglesey

Cromwell Point Lighthouse, Valentia Island

### **INTERREG VA – Cross Border Programmes**

Ireland -Wales Programme Utilisation of Cultural & Natural Resources and Heritage: protecting the environment and promoting resource efficiency (*Priority 3*)

## **INTERREG VB Transnational 2014-2020**

**Northern Periphery and Arctic Programme 2014-2020** Protecting, Promoting and Developing Cultural and Natural Heritage (Priority 4)

Atlantic Area Programme 2014-2020 SO 4.2 Enhancing natural and cultural assets to stimulate economic Development. Enhancing the attractiveness of the Atlantic Area – Tourism/Culture. Heritage co-operation

### Let's avail of the opportunities that the Interreg V Programmes have to offer



## Thank You

#### John Griffin

